



Refiloe Wealth

REVENUE ENHANCEMENT • INSURANCE • INVESTMENTS

SERVICES AND PRODUCTS

- **COMMERCIAL SHORT TERM INSURANCE SERVICES**

- ▶ Captives and other forms of alternative risk transfer
- ▶ Municipal and public sector insurance
- ▶ Affinity programs
- ▶ Risk management services
- ▶ Loss control services
- ▶ Claim management services
- ▶ Cyber Risk
- ▶ Fleet insurance and Goods in Transit
- ▶ Environmental risk
- ▶ Financial and professional liability
- ▶ Business interruption

- **SHORT TERM PERSONALISED INSURANCE SERVICES**

Individual and private client insurance services

Affinity programs (insurance programs designed for groups, such as organisations employees through their wellness and loyalty programs, association and their members and Unions and their members.



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INDUSTRIES

- ▶ Construction
- ▶ Education
- ▶ Energy & Power
- ▶ Healthcare
- ▶ Infrastructure
- ▶ Law Firms
- ▶ Manufacturing and Automotive
- ▶ Marine
- ▶ Mining
- ▶ Public Entities
- ▶ Real Estate
- ▶ Retail
- ▶ Sports, Entertainment and media
- ▶ Technology
- ▶ Transportation



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OUR PARTNERS





Refiloe Wealth

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- ▶ Registered financial services provider.
- ▶ Was established and registered in 2015 as a wealth management company.
- ▶ Is 100% Black owned and operated as such.
- ▶ Refiloe wealth is a level 1 BEE
- ▶ Specializes in personal and commercial short-term insurance, providing risk solutions for organisations, medium and small businesses and individuals clients

REFILOE WEALTH has access to 14 Major insurance providers and wealth of experience in risk management. This makes us confident to providing tailor made risk solutions just for you and your business

Refiloe Wealth boast a variety of markets from individual clients, from SMMEs to large businesses offering tailor made risk solutions to a constant evolving economic and environmental climate.

Refiloe Wealth is client centric, and our existence is dependent on us providing excellent service.

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